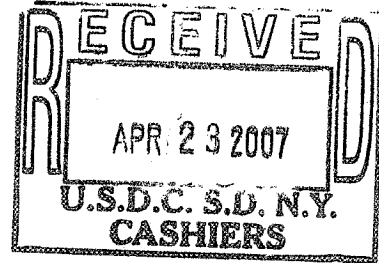


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*Attorneys for rue21, Inc.*



**Judge Pauley.**

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

**07 CV 3245**

-----X  
PEGASUS INTEGRATED CONSULTING, CORP.,

Plaintiff,

-against-

rue21, INC.

Defendant.  
-----X

Case No.

**rue21, INC.'s  
RULE 7.1 STATEMENT**

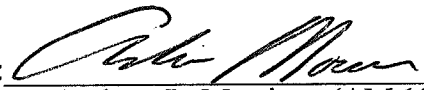
Pursuant to Fed. R. Civ. P. 7.1(a) of the United States District Court for the Southern District of New York and to enable Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel of record for defendant rue21, Inc. certifies that the following (1) are corporate or other parents, subsidiaries or affiliates, securities

or other interests in which are publicly held; or (2) are publicly held corporations that own 10% or more of the stock of rue21, Inc.:

BANQUE NATIONALE de PARIS PARIBAS (traded on Paris Stock Exchange, Tokyo Stock Exchange, SEAQ International (London), MTA International (Milan) and Frankfurt Stock Exchange)

Dated: New York, New York  
April 23, 2007

REED SMITH LLP

By:   
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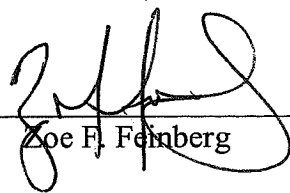
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Attorneys for Defendant  
rue21, Inc.

**CERTIFICATE OF SERVICE**

I hereby certify that I have caused a copy of the foregoing Rule 7.1 Statement to be served by first class United States mail, postage prepaid, this 23<sup>rd</sup> day of April, 2007, upon the following:

Tony C. Chang, Esq.  
299 Broadway, Suite 1700  
New York, New York 10007

  
\_\_\_\_\_  
Zoe F. Feinberg